



# PERSONAL FINANCIAL STATEMENT

NOT TO BE USED FOR BUSINESS STATEMENTS

If you need assistance in completing this form,  
you are encouraged to seek the advice of an accountant.

Applicant / Licensee Name: \_\_\_\_\_

Personal financial statement of \_\_\_\_\_  
(Name) (Name of Spouse)

\_\_\_\_\_ Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip

Phone No.: \_\_\_\_\_

As Of \_\_\_\_\_  
Month / Date/ Year

<b>CURRENT ASSETS</b>	<b>Dollars</b>	<b>CURRENT LIABILITIES</b>	<b>Dollars</b>
Cash – on hand.....		Accounts Payable - Including credit card debt (schedule 9).....	
Cash – in banks (schedule 1).....		Income taxes unpaid.....	
Securities - stocks / bonds (schedule 2).....		Real estate taxes unpaid.....	
Current notes receivable (schedule 3).....		Current portion notes payable...(Schedule 10)..... (portion of notes payable due in next 12 months)	
Other current assets (schedule 4).....		Other current liabilities (schedule 4).....	
<b>Total Current Assets</b>		<b>Total Current Liabilities</b>	
<b>FIXED ASSETS</b>	<b>Dollars</b>	<b>LONG TERM LIABILITIES</b>	<b>Dollars</b>
Real estate (schedule 5).....		Real estate debt (schedule 5).....	
Cash value of life insurance (schedule 6).....		Borrowed on life insurance (schedule 6).....	
Vehicles & equipment (schedule 7).....		Long term notes payable (schedule 10).....	
Personal property (schedule 8).....		Other long-term debt (schedule 11).....	
Retirement funds (e.g. IRAs, 401k).....			
Long term notes receivable (attach schedule).			
Other assets and investments (schedule 11)			
<b>Total Fixed Assets</b>		<b>Total Long Term Liabilities</b>	
<b>TOTAL ASSETS</b>		<b>TOTAL LIABILITIES</b>	
		<b>NET WORTH</b>	

Working capital is total current assets minus total current liabilities  
 Net worth is total assets minus total liabilities

**SUPPLEMENTARY SCHEDULES**

*(Note: If space is insufficient, attach separate sheet with additional information)*

SCHEDULE 1  
BANK ACCOUNTS

Name and address of bank(s)	Current balance
TOTAL:	

SCHEDULE 2  
SECURITIES - STOCKS AND BONDS

Name of Security	Value
TOTAL:	

SCHEDULE 3  
NOTES RECEIVABLE

Name and Address of Debtor	Due Date	Amount
TOTAL:		

SCHEDULE 4  
OTHER CURRENT ASSETS / OTHER CURRENT LIABILITIES

Other Current Assets (Itemize)	Value	Other Current Liabilities (Itemize)	Amount Owed
TOTAL:		TOTAL:	

**SCHEDULE 5  
REAL ESTATE**

Location / Description	Mortgage or Lien Holder	Estimated Current Value	Amount Encumbered	Monthly Payments
<b>TOTAL:</b>				

**SCHEDULE 6  
LIFE INSURANCE - CASH VALUE**

Name of Company	Name of Insured	Face Value	Cash Value	Amount Borrowed
<b>TOTAL:</b>				

**SCHEDULE 7  
VEHICLES & EQUIPMENT**

Description	Year Manufactured	Fair Market Value
	<b>TOTAL:</b>	

\*\*\*List liabilities on schedule 10

**SCHEDULE 8  
PERSONAL PROPERTY**

Personal Property (Itemize)	Value	
<b>TOTAL:</b>		

SCHEDULE 9  
ACCOUNTS PAYABLE  
(INCLUDING CREDIT CARD DEBT)

Name and Address To Whom Due	Monthly Payment	Amount Owed
TOTAL:		

SCHEDULE 10  
NOTES PAYABLE

Name and Address To Whom Due	Maturity Date	Monthly Payment	Amount Owed
TOTAL:			

SCHEDULE 11  
OTHER ASSETS AND INVESTMENTS / OTHER LONG TERM DEBT

Other assets and investments (Itemize)	Value	Other long-term debt (Itemize)	Amount
TOTAL:		TOTAL:	

The information contained in this statement is for the purpose of establishing financial responsibility, in accordance with NRS 624.262, NRS 624.263 and NRS 624.264. I have carefully read and submitted the foregoing information provided on all the pages of this statement.

I hereby certify, under penalty & perjury that the information is presented as a true, accurate and complete statement of my financial condition on the date indicated.

Signature	Print Name	Date Signed

**Privacy Notice:** Pursuant to NRS 624.110(2)-Except as otherwise required in NRS 624.327, credit reports, references, financial information and data pertaining to a licensee's net worth are confidential and not open to public inspection.